



UNION GENERAL INSURANCE SERVICES, INC.

P. O. Box 6555

Concord, CA 94524

Phone: (925) 671-2128 Fax: (925) 671-0171

www.uniongeneralinsurance.com

Trucking Questionnaire

Business Name: _____

Address: _____

Phone #: _____ Fax #: _____

Years in Business: _____ No. Years Writing Commercial Auto: _____

Total Truck Volume: _____

business auto volume: _____

Truck Producers Name and background experience

A. _____

B. _____

C. _____

D. _____

List Truck Markets/ Volume with Each Company

A. _____

B. _____

C. _____

D. _____

Loss Ratio by Companies for Last 3 years

A. _____

B. _____

C. _____

D. _____

Are you currently placing business through other general agents? _____

If so, with whom? _____

10. What services do you provide your client beyond the scope of account placement i.e. engineering, inspection, etc.? _____

List References: _____

Return completed questionnaire to: John F. Mundelius - Union General Insurance Services, Inc.

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