

California Location Check Request

General Information

Client Name <small>(Please give full name)</small>		Premier Account? <small>(\$50K total if known)</small>	<input type="checkbox"/> Yes <input type="checkbox"/> No
Policy/Quote Number <small>(if applicable)</small>	Other Policies with Chubb (if any)		
Producer Code 09001-039	<small>UG office use only</small>	Agency Name	Union General Insurance Services, Inc. <small>UG office use only</small>
Contact Name UG PL Team	<small>UG office use only</small>	Contact e-mail	PL@UnionGeneral.com <small>UG office use only</small>

Account Information - all areas must be completed

Street Address		
City	State	Zip
Coverage <input type="checkbox"/> A or <input type="checkbox"/> AA Amount	\$	
Coverage C Amount	\$	
Jewelry Total Limit	\$	
Umbrella Limit	\$	
Does your agency control the auto coverage?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Home Characteristics - all areas must be completed

Type of Residence	<input type="checkbox"/> Dwelling <input type="checkbox"/> Condo <input type="checkbox"/> Co-Op <input type="checkbox"/> Renters
Occupancy	<input type="checkbox"/> Primary <input type="checkbox"/> Secondary <input type="checkbox"/> Rented to Others
Year Built	
Year Retrofitted if built 1945 or prior	
Construction	<input type="checkbox"/> Frame <input type="checkbox"/> Masonry Veneer <input type="checkbox"/> Reinforced Masonry <input type="checkbox"/> Unreinforced Masonry
Masonry Veneer Percentage <small>Include if construction is Masonry Veneer, Reinforced Masonry or Unreinforced Masonry</small>	
Number of Stories	
Roof Type	<input type="checkbox"/> Tile <input type="checkbox"/> Slate <input type="checkbox"/> Comp Shingle <input type="checkbox"/> Wood <input type="checkbox"/> Tar & Gravel <input type="checkbox"/> Other/Specify _____
Foundation Type	<input type="checkbox"/> Slab <input type="checkbox"/> Raised <input type="checkbox"/> Crawl Space <input type="checkbox"/> Perimeter with T-Footings <input type="checkbox"/> Caissons <input type="checkbox"/> On-Stilts/Piers/Posts/Cantilevered

Additional Comments



Personal Information:

Applicant Name: _____

Home Address: _____ City: _____ State: _____ Zip: _____

Phone Number: _____ DOB: _____ Occupation: _____

Requested Effective Date: _____ Prior Carrier: _____

Prior Loss History: _____ If Yes, explain: _____

Is home insurance being canceled or nonrenewed? _____ If Yes, provide reason given: _____

Occupancy: Primary Secondary Rented to Others Chubb Access Producer Number: 09001-039

Retail Agency Name: _____ UG Producer Number: _____

Building Information:

Year Built: _____ Year Retrofitted if built 1945 or prior? _____

Exterior Construction: _____ Roof Type: Tile Slate Comp Shingle Wood
 Slab Raised Crawl Space Tar & Gravel Other/Specify _____

Foundation Type: Perimeter with T-Footings Caissons On-Stilts/Piers/Posts/Cantilevered Number of Stories: _____
Square Footage: _____

Fire Station within 5 Miles? _____ Fire Hydrant within 1000 Feet? _____

Central Station Alarms? _____

Gated Community: _____ Guarded Patrol: _____

Please list any other features to the alarm (Temperature Monitor, Backup Generator, Interior Sprinkler, etc.):

Dwelling Limit: \$ _____ Contents Limit: \$ _____ Liability Limit: \$ _____

Deductible Option: \$ _____ Earthquake Coverage? _____

If the home has any of the following, it may impact the final appraisal once evaluated for wildfire protection:

Any wood siding or wood decking? _____ Open Eaves? _____ End of a Cul-de-Sac? _____

Any known unmanaged vegetation within 100 Feet on all sides? _____

Scheduled Personal Property: _____

Are you interested in getting a Personal Umbrella quote as well? _____

All written policies are pending final Chubb appraisal when the characteristics of the home are seen.

Please provide automobile information for potential CA Home/Auto discount of 12.5% on the home.

***Must be with a qualified auto policy to be eligible.**

At Union General, we believe that **trust** is our foundation
That is why we place so much importance on **relationships**
and our desire to **be of service** to all of our partners.
This is precisely why we created and live by a service promise that you can expect.